



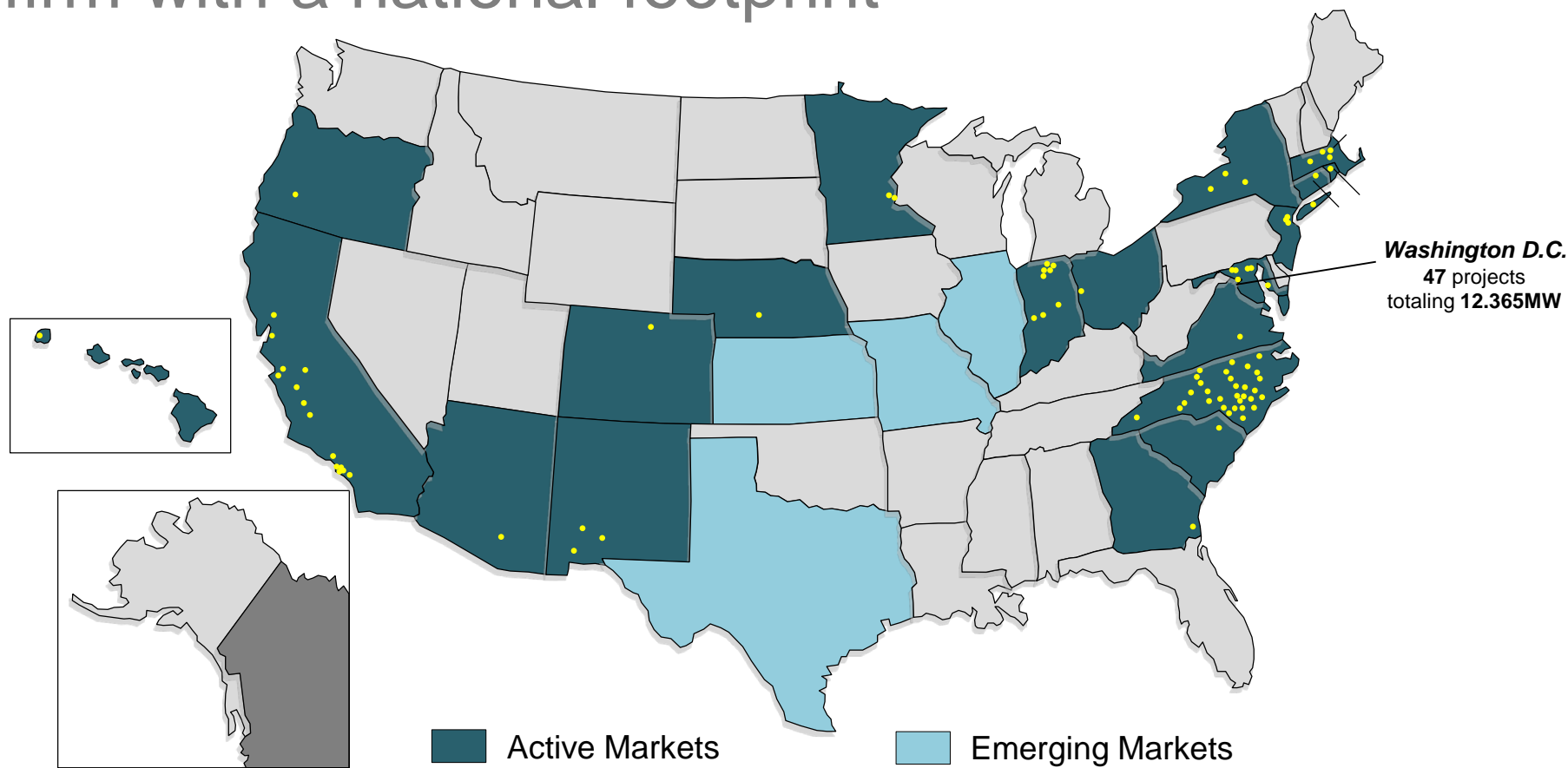
Nebraska Wind & Solar Conference, November 2017

# Who is Sol Systems?

A LEADING SOLAR DEVELOPMENT & INVESTMENT FIRM

- 664MW of clean energy to date, \$650 AUM
- Founded in 2008
- Majority-owned by Sol founders
- Minority stake held by Sempra U.S. Gas & Power
- Headquartered in Washington, D.C. with offices in San Francisco & Philadelphia
- The leading Distributed Utility solar investment program manager

# Preeminent solar development and investment firm with a national footprint



Sol Systems has expert understanding of local and regional solar programs and incentives.

# We have grown with our customers

## Structured Finance

357MW to date

- Deploy tax equity for insurance companies, corporates and banks through partnership flip and inverted lease structures
- Structure, negotiate, and close transactions on behalf of our partners

## Customer Energy Services

49MW\*

- Develop customized solar solutions that meet our customers' renewable energy goals
- Deploy cross-technology strategies for our customers
- \*within total acquisitions

2008

2017

## SREC/REC Trading

148MW to date

- Provide REC financial products to the solar industry
- Largest proprietary SREC desk in the United States

## Acquisitions & Development

159MW to date

- Deploy committed capital to acquire DG solar assets
- Develop early stage opportunities with channel partners
- Oversee and deliver project design, construction, and ongoing maintenance

# Sol Systems' Municipal Projects

2012

• 5 MW

2013

• 1.75 MW

2014

• 15.07 MW

2015

• 13.21 MW

2016

• 16.41 MW

2017

• 15.34 MW



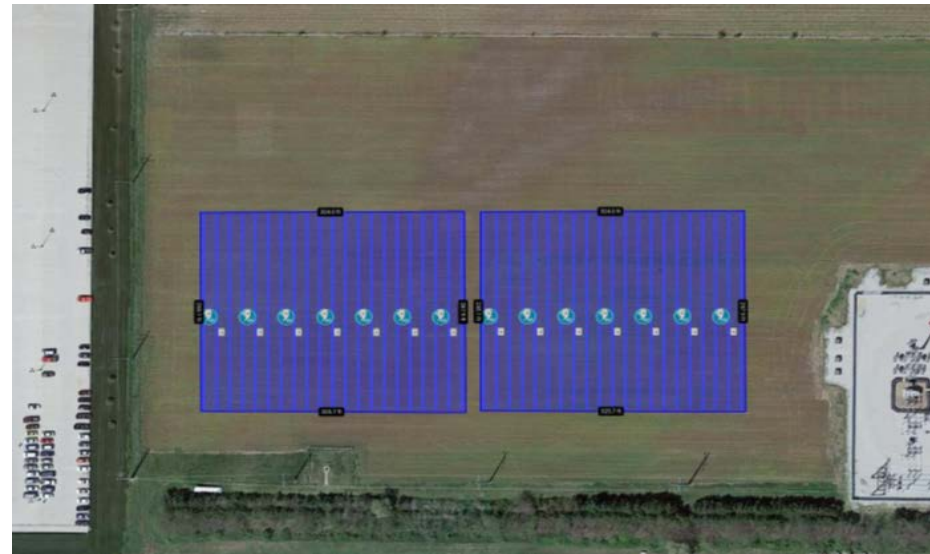
# Sol Systems + Nebraska

## Solar for the City of Lexington

- 3.9MW solar array
- City of Lexington as the offtaker
- Final Completion in July 2017
- 25 year hedge on electricity
- Second largest solar array in the state of Nebraska

## Solar for Grand Island

- 1.3MW solar array
- Municipal utility as the offtaker
- In Development, Estimated Final Completion in Spring 2018
- 25 year hedge on electricity
- Pilot solar project for the city



# Contact

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